

GROUP OVERVIEW

- Founded 1994
- Leading residential property company in Lake Geneva region
- Nationwide Real Estate Service company
- Conservative LTV strategy

ISIN # CH03250942974 SIX Swiss Exchange

Listed on SIX Swiss Exchange since 30 June 2016

Share register: ShareCommService, Glattbrugg

KEY METRICS (in CHFm)

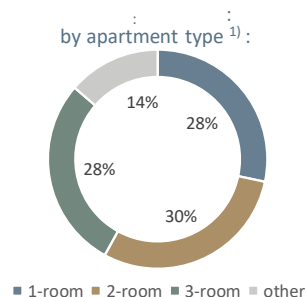
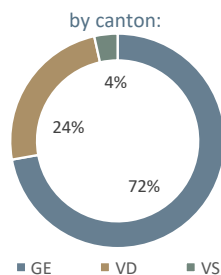
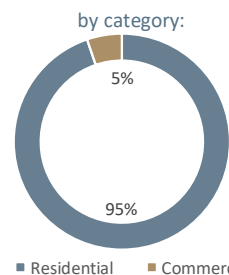
	FY2020	2019	2018	2017	2016
Revenue	178.7	187.5	197.5	190.0	161.9
EBIT	136.2	127.2	74.6	60.9	76.4
Net profit	113.6	172.8	54.4	57.6	45.1
Net profit excl. revaluation effect	45.1	69.5	35.6	26.8	9.4

	31.12. 2020	31.12. 2019	31.12. 2018	31.12. 2017	31.12. 2016
Gross LTV	38%	46%	41%	39%	33%
Equity ratio	53%	47%	41%	46%	51%
NAV per share (CHF)	64.13	57.74	45.89	44.38	43.48

PROPERTIES

- Portfolio value CHF 1.49 bln – 3,006 residential units (as per 31.12.2020)
- Buy and hold strategy
- Focus on mid-market segment in Lake Geneva region
- Like-for-like rental growth: +1.6%
- Annualised full occupancy rent CHF 58.6m
- Low vacancy rate at 3.0%
- EBIT Properties FY 2020: CHF 131m

Portfolio breakdown by:



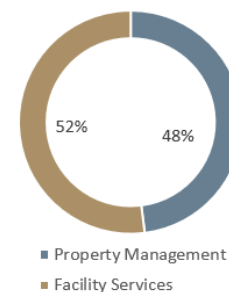
REAL ESTATE SERVICES

- Rents under management CHF 1.42 bln
- High rate of recurring business
- Focus on profitable growth
- EBIT Real Estate Services FY 2020: CHF 10.8m
- EBIT margin: 8.6%
- Revenue breakdown:

Facility Services



Property Management



PRIVERA

WHAT MAKES INVESTIS UNIQUE?

- Largest listed residential property owner in the undersupplied Lake Geneva region
 - Sustaining demand, high return, low vacancies
 - Continuous rent potential of around 13%
 - Low exposure to commercial properties
 - High barriers of entry for new market players
- Leading position in the Real Estate Services business across Switzerland
- Very solid capital structure and prudent financing policy
- Experienced and proven management

INVESTIS

Executive Board

Stéphane Bonvin

CEO Investis Group
Head of Properties
Founded Investis in 1994
> 30 years of experience in Real Estate

René Häslar

CFO Investis Group
> 20 years of experience in Finance

Walter Eberle

Head Real Estate Services
> 10 years of experience in Facility Services

Contact

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