

SELECTED KEY FIGURES

Investis financial key figures		31.12.2020	31.12.2019
Revenue	CHF 1,000	178,689	187,509
EBITDA before revaluations/disposals ¹⁾	CHF 1,000	45,523	46,665
EBIT	CHF 1,000	136,216	127,159
Net profit	CHF 1,000	113,596	172,825
Net profit excluding revaluation effect ¹⁾	CHF 1,000	45,083	69,535
Funds from operations (FFO) ¹⁾	CHF 1,000	37,423	16,093
Total assets			
Total assets	CHF 1,000	1,555,986	1,565,564
Interest-bearing financial liabilities			
Interest-bearing financial liabilities	CHF 1,000	560,000	660,000
Gross LTV ¹⁾			
Gross LTV ¹⁾		38%	46%
Deferred tax liabilities			
Deferred tax liabilities	CHF 1,000	137,752	127,197
Shareholders' equity			
Shareholders' equity	CHF 1,000	821,952	739,981
Equity ratio			
Equity ratio		52.8%	47.3%
Number of employees			
Headcount (as at period end)			
Headcount (as at period end)		1,321	1,229
FTE (full-time equivalent, average over the period)			
FTE (full-time equivalent, average over the period)		1,034	1,081
Data per share			
Share data			
Share capital			
Share capital	CHF	1,280,000	1,280,000
Number of registered shares issued			
Number of registered shares issued		12,800,000	12,800,000
Nominal value per share			
Nominal value per share	CHF	0.10	0.10
NAV per share ¹⁾			
NAV per share ¹⁾	CHF	64.13	57.74
NAV per share excluding deferred taxes with regard to properties ¹⁾			
NAV per share excluding deferred taxes with regard to properties ¹⁾	CHF	74.80	67.61
Earnings per share (basic/diluted)			
Earnings per share (basic/diluted)	CHF	8.91	13.59
Gross dividend per share ²⁾			
Gross dividend per share ²⁾	CHF	2.50	2.35
Dividend yield ^{1,2)}			
Dividend yield ^{1,2)}		2.7%	2.9%
Payout ratio ^{1,2)}			
Payout ratio ^{1,2)}		28.2%	17.4%
Share price			
Share price – high			
Share price – high	CHF	91.60	81.60
Share price – low			
Share price – low	CHF	70.20	60.20
Share price at end of period			
Share price at end of period	CHF	91.40	81.20
Average number of shares traded per day			
Average number of shares traded per day		2,488	4,497
Market capitalisation at end of period			
Market capitalisation at end of period	CHF million	1,170	1,039

Properties key figures		31.12.2020	31.12.2019
Residential investment properties	CHF 1,000	1,365,595	1,260,330
Commercial investment properties	CHF 1,000	75,153	127,713
Investment properties under construction	CHF 1,000	27,706	8,765
Properties held for sale	CHF 1,000	21,501	40,965
Total property portfolio	CHF 1,000	1,489,955	1,437,774
Total buildings		167	170
Total residential units		3,006	3,049
Average discount rate		3.15%	3.43%
Revenue	CHF 1,000	57,869	56,980
Like-for-like rental growth ¹⁾		1.6%	0.4%
EBITDA before revaluations/disposals ¹⁾	CHF 1,000	37,226	37,768
EBIT	CHF 1,000	130,593	102,549
Annualised full occupancy property rent	CHF million	58.6	61.2
Annualised property rent	CHF million	56.8	59.2
Vacancy rate		3.0%	3.2%
Real Estate Services key figures		31.12.2020	31.12.2019
Rents under management	CHF billion	1.42	1.41
Revenue	CHF 1,000	124,605	135,967
of which property management		48%	51%
of which facility services		52%	48%
of which other		0%	1%
EBIT	CHF 1,000	10,763	11,489
EBIT margin		8.6%	8.4%

- 1) The section "Alternative Performance Measures" includes definitions of performance measures that are not defined under Swiss GAAP FER.
- 2) Intended distribution 2020 in accordance with the proposal to the Annual General Meeting of 27 April 2021.