

SELECTED KEY FIGURES

Investis financial key figures		31.12.2019	31.12.2018
Revenue	CHF 1,000	187,509	197,491
EBITDA before revaluations/disposals ¹⁾	CHF 1,000	46,665	39,724
EBIT	CHF 1,000	127,159	74,575
Net profit	CHF 1,000	172,825	54,376
Net profit excluding revaluation effect ¹⁾	CHF 1,000	69,535	35,576
Funds from operations (FFO) ¹⁾	CHF 1,000	16,093	61,145
Total assets			
Total assets	CHF 1,000	1,565,564	1,423,653
Interest-bearing financial liabilities			
Interest-bearing financial liabilities	CHF 1,000	660,000	545,631
Gross LTV ¹⁾			
Gross LTV ¹⁾		46%	41%
Deferred tax liabilities	CHF 1,000	127,197	177,639
Shareholders' equity	CHF 1,000	739,981	588,511
Equity ratio		47.3%	41.3%
Number of employees			
Headcount (as at period end)		1,229	1,391
FTE (full-time equivalent, average over the period)		1,081	1,169
Data per share			
Share data		31.12.2019	31.12.2018
Share capital	CHF 1,000	1,280	1,280
Number of registered shares issued		12,800,000	12,800,000
Nominal value per share	CHF	0.10	0.10
NAV per share ¹⁾	CHF	57.74	45.89
NAV per share excluding deferred taxes with regard to properties ¹⁾	CHF	67.61	59.59
Earnings per share (basic/diluted)	CHF	13.59	4.27
Gross dividend ²⁾	CHF	2.35	2.35
Dividend yield ^{1,2)}		2.9%	3.8%
Payout ratio ^{1,2)}		17.4%	55.4%
Share price			
Share price – high	CHF	81.60	67.80
Share price – low	CHF	60.20	56.60
Share price at end of period	CHF	81.20	61.80
Average number of shares traded per day		4,497	1,762
Market capitalisation at end of period	CHF 1,000	1,039,360	791,040

Properties key figures		31.12.2019	31.12.2018
Residential investment properties	CHF 1,000	1,260,330	1,146,271
Commercial investment properties	CHF 1,000	127,713	102,729
Investment properties under construction	CHF 1,000	8,765	25,073
Undeveloped plots of land	CHF 1,000	-	1,673
Properties held for sale	CHF 1,000	40,965	69,476
Total property portfolio	CHF 1,000	1,437,774	1,345,221
Total buildings		170	157
Total residential units		3,049	2,911
Average discount rate		3.43%	3.49%
Revenue	CHF 1,000	56,980	54,983
Like-for-like rental growth ¹⁾		0.4%	1.7%
EBITDA before revaluations/disposals ¹⁾	CHF 1,000	37,768	34,953
EBIT	CHF 1,000	102,549	71,864
Annualised full occupancy property rent	CHF million	61.2	57.7
Annualised property rent	CHF million	59.2	56.0
Vacancy rate		3.2%	2.9%
Real Estate Services key figures		31.12.2019	31.12.2018
Rents under management	CHF billion	1.41	1.74
Revenue	CHF 1,000	135,967	147,832
Of which property management		51%	54%
Of which facility services		48%	46%
Of which other		1%	0%
EBIT	CHF 1,000	11,489	7,701
EBIT margin		8.4%	5.2%

1) The section "Alternative Performance Measures" includes definitions of performance measures that are not defined under Swiss GAAP FER.

2) Intended distribution per share 2019 in accordance with the proposal to the Annual General Meeting of 28 April 2020.