

SELECTED KEY FIGURES

Investis financial key figures		30.06.2019	31.12.2018	30.06.2018
Revenue	CHF 1,000	98,615	197,491	97,852
EBITDA before revaluations/disposals ¹⁾	CHF 1,000	22,879	39,724	19,637
EBIT	CHF 1,000	56,007	74,575	29,211
Net profit	CHF 1,000	111,903	54,376	21,706
Net profit excluding revaluation effect	CHF 1,000	33,804	35,576	19,663
Funds from operations (FFO) ²⁾	CHF 1,000	-532	61,145	26,089
Total assets				
Total assets	CHF 1,000	1,448,884	1,423,653	1,362,172
Interest-bearing financial debt				
Interest-bearing financial debt	CHF 1,000	562,231	545,631	533,727
Gross LTV				
Gross LTV		42%	41%	41%
Deferred tax liabilities				
Deferred tax liabilities	CHF 1,000	119,164	177,639	170,071
Shareholders' equity				
Shareholders' equity	CHF 1,000	672,704	588,511	555,662
Equity ratio				
Equity ratio		46.4%	41.3%	40.8%
Number of employees				
Headcount (as at period end)				
Headcount (as at period end)		1,387	1,391	1,399
FTE (full-time equivalent, average over the period)				
FTE (full-time equivalent, average over the period)		1,156	1,169	1,162

1) EBITDA before revaluations/disposals is defined as operating profit before depreciation and amortisation (EBITDA) less income from revaluations and income from disposal of investment properties.

2) FFO is defined as cash flow from operating activities + changes in properties held for sale + interest received less interest paid.

Data per share		30.06.2019	31.12.2018	30.06.2018
Share ratios				
Share capital	CHF 1,000	1,280	1,280	1,280
Number of registered shares issued		12,800,000	12,800,000	12,800,000
Nominal value per share	CHF	0.10	0.10	0.10
Share data				
NAV per share	CHF	52.47	45.89	43.34
NAV per share excluding deferred taxes with regard to properties	CHF	61.62	59.59	56.48
Earnings per share (basic/diluted)	CHF	8.80	4.27	1.70
Share price				
Share price – high	CHF	69.60	67.80	67.80
Share price – low	CHF	60.20	56.60	59.00
Share price at end of period	CHF	68.00	61.80	59.60
Average number of shares traded per day		5,359	1,762	1,844
Market capitalisation at end of period	CHF 1,000	870,400	791,040	762,880

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Properties key figures		30.06.2019	31.12.2018	30.06.2018
Residential investment properties	CHF 1,000	1,157,912	1,146,271	1,113,964
Commercial investment properties	CHF 1,000	101,240	102,729	103,674
Investment properties under construction	CHF 1,000	16,699	25,073	16,933
Undeveloped plots of land	CHF 1,000	-	1,673	1,673
Properties held for sale	CHF 1,000	45,340	69,476	52,489
Investment in real estate company	CHF 1,000	18,486	-	-
Total property portfolio	CHF 1,000	1,339,677	1,345,221	1,288,732
Total buildings		154	157	159
Total residential units		2,872	2,911	2,911
Average discount rate		3.44%	3.49%	3.58%
Revenue	CHF 1,000	28,050	54,983	26,970
Like-for-like rental growth		0.7%	1.7%	1.0%
EBITDA before revaluations/disposals	CHF 1,000	18,118	34,953	17,473
EBIT	CHF 1,000	52,440	71,864	28,035
Annualised full occupancy property rent	CHF million	56.6	57.7	57.2
Annualised property rent	CHF million	55.4	56.0	55.8
Vacancy rate		2.1%	2.9%	2.5%
Real Estate Services key figures		30.06.2019	31.12.2018	30.06.2018
Rents under management	CHF billion	1.76	1.74	1.68
Revenue	CHF 1,000	73,569	147,832	73,168
Of which property management		54%	54%	53%
Of which facility services		45%	46%	47%
Of which other		1%	0%	0%
EBIT	CHF 1,000	6,078	7,701	3,650
EBIT margin		8.3%	5.2%	5.0%