

GROUP OVERVIEW

- Founded 1994
- Leading residential property company in Lake Geneva region
- Nationwide Real Estate Service company
- Conservative LTV strategy

ISIN # CH03250942974 SIX Swiss Exchange

Listed on SIX Swiss Exchange since 30 June 2016

Share register: ShareCommService, Glattbrugg, +41 44 809 5854

KEY METRICS (in CHFm)

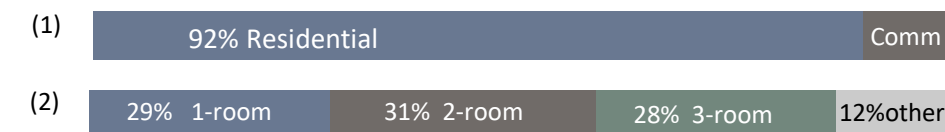
	HY19	2018	2017	2016	2015
Revenue	98.6	197.5	190.0	161.9	157.4
EBIT	56.0	74.6	60.9	76.4	60.2
Net profit	111.9	54.4	57.6	45.1	44.6
Net profit excl. reval. effects	33.8	35.6	26.8	9.4	18.2

	30.06.2019	31.12.2018	31.12.2017	31.12.2016	31.12.2015
Gross LTV	42%	41%	39%	33%	39%
Equity ratio	46%	41%	46%	51%	43%
NAV per share (in CHF)	52.47	45.89	44.38	43.48	39.69

PROPERTIES

- Portfolio value CHF 1,340m – 2,872 residential units (as per 30.06.2019)
- Buy and hold strategy
- Like-for-like rental growth: +0.7%
- Focus on mid-market segment in Lake Geneva region
- Occupancy rate of 99% excl. renovation and strategic vacancies
- EBIT Properties HY 2019: CHF 52.4m

- Revenue breakdown by: (1) type of main use and (2) apartment type



REAL ESTATE SERVICES

- Rents under management CHF 1.76 bln
- Multi brand approach
- High rate of recurring business
- Focus on profitable growth
- EBIT Real Estate Services HY 2019: CHF 6.1m
- Revenue breakdown:

54% Property Management

46% Facility Services

Property Management

Facility Services



MID-TERM TARGETS 2019

- Properties: annualised rental income > CHF 50m
- Real Estate Services: high single digit EBIT margin
- Financing: through unsecured senior debt



Executive Board

Stéphane Bonvin

CEO Investis Group
Head of Properties
Founded Investis in 1994
> 30 years of experience in Real Estate

René Häslar

CFO Investis Group
> 20 years of experience in Finance

Dieter Sommer

Head Property Management
> 25 years of experience in Property Management

Walter Eberle

Head Facility Services
> 10 years of experience in Facility Services

Contact

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