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Medienmitteilung

Zürich, 14. Mai 2018

Investis Holding SA platzierte mit einem Volumen von CHF 100 Mio. erfolgreich eine weitere festverzinsliche Obligationenanleihe

Investis hat heute ihre vierte festverzinsliche Obligationenanleihe im Markt platziert. Die Anleihe hat ein Volumen von CHF 100 Millionen bei einem Coupon von 0.35% und einer Laufzeit von zwei Jahren. Der Erlös wird für die Ablösung von Bankkrediten aus den letzten beiden Immobilientransaktionen verwendet. Die Obligationenanleihe ermöglicht es der Investis Holding SA ihre Finanzierungsstruktur weiter zu optimieren und von den aktuell attraktiven Bedingungen am Kapitalmarkt zu profitieren.

Zürcher Kantonalbank, Credit Suisse und Bank Vontobel fungierten als Joint Lead Manager/Joint Bookrunner der Transaktion. Die Zulassung zum Handel an der SIX Swiss Exchange wird beantragt und die Liberierung der Obligationenanleihe ist für den 12. Juni 2018 vorgesehen.

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Über die Investis-Gruppe

Die 1994 gegründete Investis-Gruppe ist eine führende Gesellschaft für Wohnliegenschaften in der Genferseeregion und ein schweizweit operierender Anbieter im Bereich Real Estate Services. Das Unternehmen ist in den beiden synergetischen Geschäftsbereichen Properties und Real Estate Services tätig. Das Portfolio von Investis besteht fast ausschliesslich aus Wohnliegenschaften in der Genferseeregion und wurde per 31. Dezember 2017 mit CHF 1,121 Millionen bewertet. Durch den Geschäftsbereich Real Estate Services werden Immobiliendienstleistungen unter bekannten lokalen Marken in der ganzen Schweiz angeboten. Weitere Informationen unter: www.investisgroup.com

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